



CENTRAL ASIAN • MINERALS AND RESOURCES PLC

Compelling Reasons for Investment

- Aprelevka JV (49% CAMAR, 51%, the Tajik Ministry for Energy and Industry) mining licence areas in Tajikistan surrounded by world class gold deposits in the prolific Tien Shan Gold Belt
- Multi-million ounce gold exploration potential based on extensive Soviet drilling with an expected initial reserve increase of 1 to 2 million ounces of gold **over the established resource** as per CPR
- Presently producing 12,000 ounces of gold annually plus silver. Planned operation to support gold production in the range of 70-100k ounces per annum
- Large license areas (6 licenses for exploration and production) with extensive Soviet exploration but very minor post-Soviet work
- CAMAR has established a relationship over many years with the Tajikistan Government and State Agencies
- Economic model includes the cash flow generated from the planned gold production to further fund an extensive drill program on all licences
- Planned to become a dominant gold producer of the region
- Management dedicated towards advancement of the company's objectives
- ISDX quoted company (symbol: CMRP) with the intention to list on AIM
- CAMAR represents a significant opportunity to enhance value for its shareholders based on the exploration potential and increased production

Key Management Team

- **Oliver Vaughan (Chairman)**
Over 35 years experience in International business and is a director of a number of AIM and LSE public companies
- **Peter Zihlmann (CEO)**
15 years experience as Precious Metal Mining Analyst and Fund Manager
- **Bakhtior Majidov (General Director Aprelevka)**
Has been in Aprelevka management since 1996 and is an elected member of Kairakum Regional Government
- **Elena Cheprasova (Director Gulf International Minerals Limited Tajikistan Branch)**
Financial and Administrative Manager works with operation since 1997

Tajikistan and Surrounding Countries



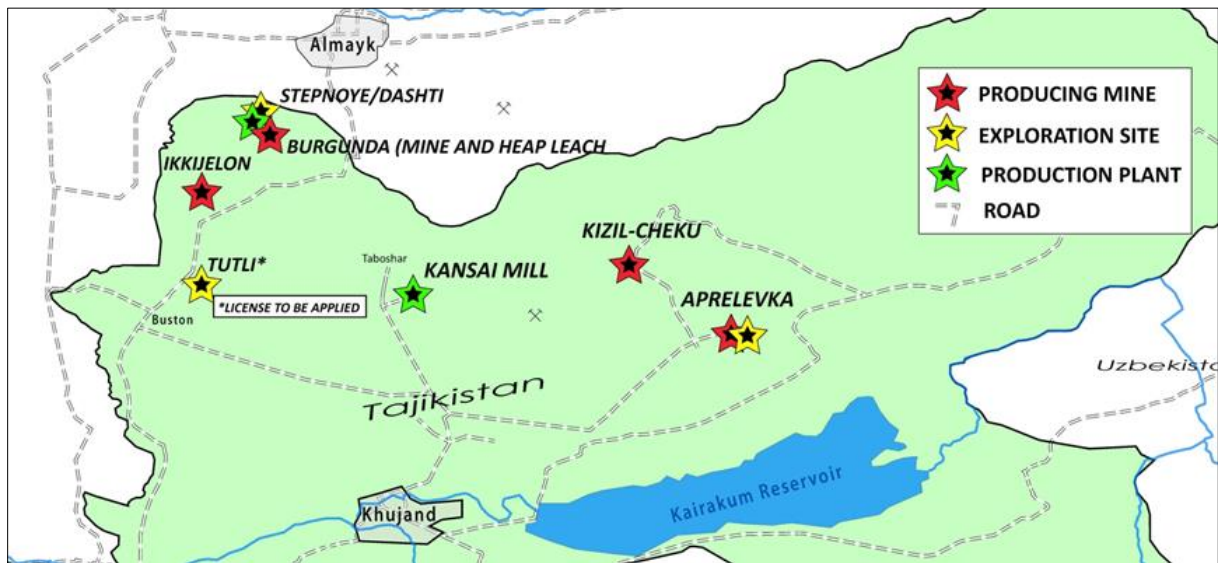
Tien Shan Trend: Largest Gold Deposits

Top 10 list of Primary Gold & Silver Deposits within the Tien Shan Belt

• Muruntau	170.0 M oz	(Uzbekistan)
• Kalmakir/Dalnee	71.5 M oz	(Uzbekistan)
• Kumtor	23.5 M oz	(Kyrgyzstan)
• Zarmitan	10.0 M oz	(Uzbekistan)
• Kochbulak	9.4 M oz	(Uzbekistan)
• Talas	8.8 M oz	(Kazakhstan)
• Zarafshan	8.8 M oz	(Uzbekistan)
• Amantaytau	7.4 M oz	(Uzbekistan)
• Chaarat	5.8 M oz	(Kyrgyzstan)
• Konimansuri Kalon*	2,102.0 M oz Silver	(Tajikistan)

The [Aprelevka Licence](#) area has the potential of more than 10M oz Au based on historical drill results, albeit non-JORC compliant.

License Areas



Ore Feed to the Kansai Mill from Existing In-Situ Resource

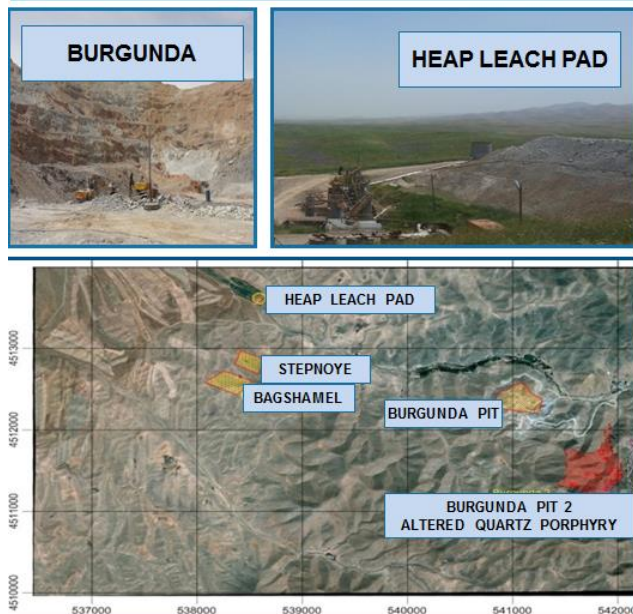
Existing Measured & Indicated Resource (as per 1 January 2010)

Deposit	Ore MT	Au kg	Au oz	Grade	Ag kg	Grade	Au Eq. Oz
Aprelevka	351	2,539	81,619	7.23g/T	17,100	232.6g/T	90,384
Kizil - Cheku	164	401	12,876	2.44g/T	28,630	78.4g/T	27,553
Ikkijelon	205	3,524	113,297	17.19g/T	5,900	552.7g/T	116,321
Burgunda	482	4,417	142,021	9.16g/T	31,100	294.6g/T	157,963
Kansai Tailings	694	389	12,507	0.56g/T	5,850	18.02g/T	15,506
Total	1,896	11,269	362,320		88,580		407,727

The above data is based on the chart depicting a resource report of the AJV Aprelevka in the Competent Person's Report (CPR) prepared by Alinco Geo-Services for CAMAR in Feb 2011. The Stepnoye license (750,000 oz according to Soviet data) was granted in December 2011 and is currently being evaluated. Any applicable resource will be added in the next CPR

Burgunda/Stepnoye Area

Burgunda Open Pit will deliver ore to the mill during 2013 with an in-situ resource of 158,000 ounces of gold



- Burgunda is being explored to the East
- The existing pit has been in operation for over 27 years
- The Burgunda ore, which grades 3g/t and higher, is currently being taken to the Kansai Mill for processing
- The lower grade ore is being treated on a small test Heap Leach Pad

CAMAR Share Structure

Key Statistics

Shares in issue	16,705,713
Share warrants*	8,895,601
Incentive warrants	1,925,000
FSR' s **	481,250
Market Cap***	£10.8 million

Convertible Loan Note of USD 4.65 million

* 6,734,008 expire in June 2014 ,99,093 expire in April 2016, 1,562,500 in September 2018 and the remaining 500,000 in December 2020

** the 481,250 further subscription rights (FSR), linked to management achievement targets, entitle holders to subscribe for 1 ordinary share and 3 warrants. Total 3,850,000 Incentive Warrants.

*** Assumes a share price of GBP 0.65.

Significant Shareholders

Gulf International Minerals Ltd (Canada) *	25.1%
Timeless Precious Metal Fund**	11.7%
Como Holdings Ltd	10.0%
Augsburg Investments Ltd	10.0%
Lynchwood Nominees Limited***	6.3%
Evolve Capital*	5.3%

* Oliver Vaughan is chairman of Gulf International Minerals Ltd. Canada and of Evolve Capital plc

** P Zihlmann Investment Management AG holds all the voting shares in Timeless and Peter Zihlmann is chairman of Timeless

*** Includes 166,667 Ordinary Shares held by Peter Zihlmann

October 2015