



Bulk Sampling
Program
at Barry



Producing gold
since 2008
at Bachelor



The only
permitted mill in
Urban-Barry
Camp

Capital Structure

Shares outstanding as of June 21, 2018	101.9 M
Options	3.2 M
Warrants	26.0M
Fully diluted	131.2 M
Market capitalization	\$62.0 M @ \$0.61

Latest News

2018-06-19: Bonterra to acquire Metanor, expand strategic position in Urban-Barry Camp and de-risk potential path to production

2018-06-14: Intersects 5.0 g/t Au over 12.1 m at Barry

2018-05-31: Financial results for the quarter ended March 31, 2018

2018-05-29: Intersects 19.1 g/t Au over 3.6m at Bachelor mine down-plunge of main vein

2018-04-09: Completes Moroy access and intercepts 50.9 g/t Au over 4.8m

GREG GIBSON

Interim Chairman & CEO

Over 30 years mine operations & management

PASCAL HAMELIN

President & COO

Over 25 years Mine Management

JAMES N FAIRBARN

Chief Financial Officer

Over 35 years Accounting

NORMAN PARKER

General Manager of Operations

Over 30 years Mine Operations & Management

ANIK GENDRON

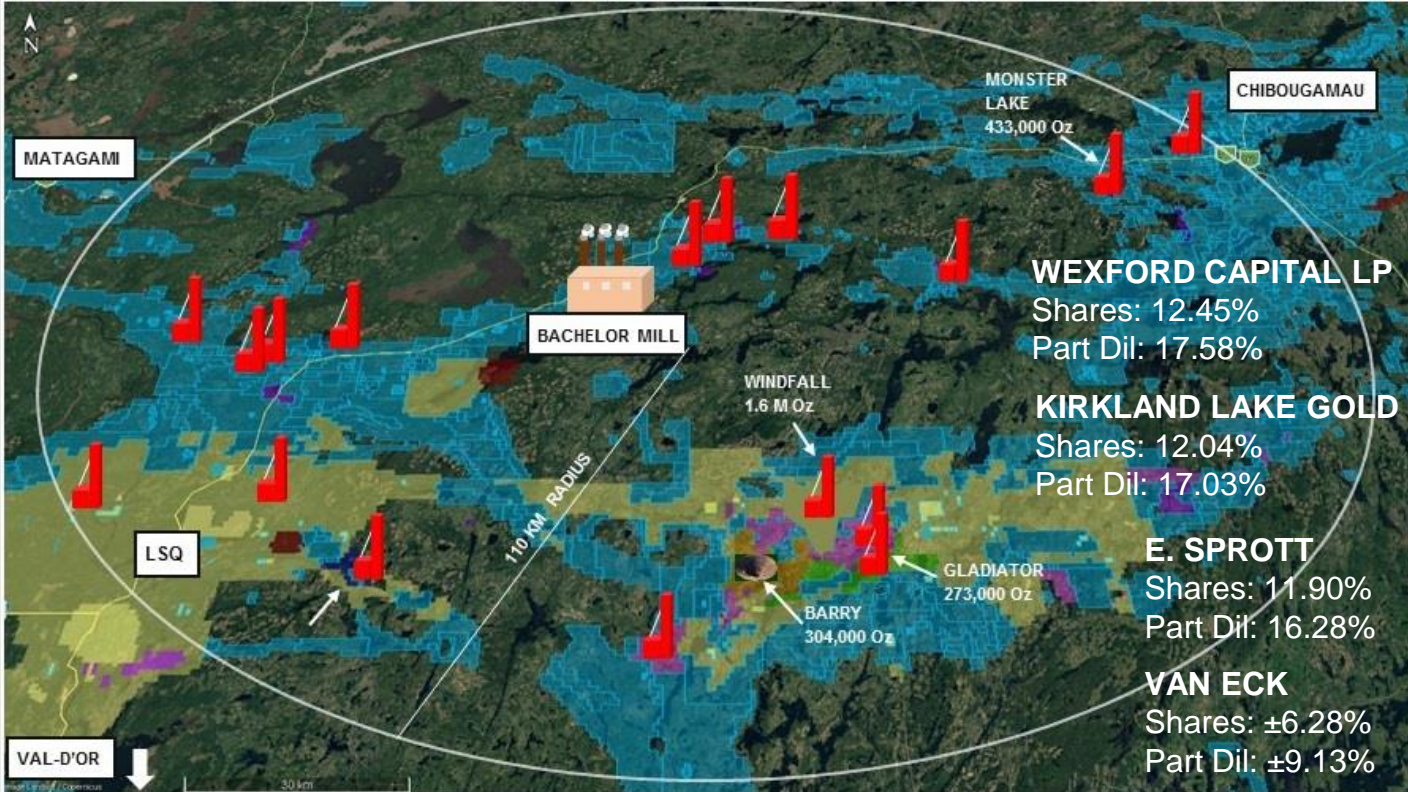
Corp. Secretary & Legal Counsel

Over 20 years Corporate & Legal Affairs

CLAUDE GOBEIL

Exploration Manager

Over 40 years Exploration & Mine Geology



A Gold Company with MULTI-PROJECT GROWTH POTENTIAL

BARRY

Highly prospective land package in heart of Urban-Barry camp
 Newly defined high grade shear zones open in all directions
 Bulk sample program planned in Q3-Q4 2018
 Developing underground decline underway
 Multiple drill targets to follow up in 2018



BACHELOR

Only permitted Mill in the Urban-Barry camp
 Modern infrastructure in place
 Significant growth potential at depth
 Access to newly defined Moroy zone
 330,000 oz produced CASH FLOW POSITIVE

MOROY

Geologically comparable to Bachelor mine
 Currently being drilled & expanding resources at depth & along strike
 Potential to intersect with Bachelor trend & have large dilated zones at depth
 Exploration drift from Bachelor mine intersected first ore March 2018